



PATIENT INFORMATION & RESPONSIBILITY FORM

PERSONAL INFORMATION:

TODAY'S DATE: \_\_\_/\_\_\_/\_\_\_

Patient Name: First: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_
Social Security Number: \_\_\_\_\_ Email Address: \_\_\_\_\_
Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Mailing Address if different: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Marital Status: M / D / W / S / P DOB: \_\_\_/\_\_\_/\_\_\_ Preferred Language: \_\_\_\_\_
Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

What is your current gender identity? (Check ALL that apply)

- Male Female Transgender Male/Transman/FTM Transgender Female/Transwoman/MTF Gender Queer
Additional category (please specify): \_\_\_\_\_ Decline to answer

What sex were you assigned at birth? (Check one)

- Male Female Other

Emergency Contact

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_
Employer Name: \_\_\_\_\_ Position: \_\_\_\_\_ Phone #: \_\_\_\_\_
Referring Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

INSURANCE INFORMATION: You will be asked for a copy of your insurance card(s) at each visit.

Is the Insurance in your name? Y / N If no, who carries this insurance: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_
Primary Ins: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_
Ins Phone #: \_\_\_\_\_ Address: \_\_\_\_\_ Effective Date: \_\_\_\_\_
Secondary Ins: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_
Subscriber's Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_
Ins Phone #: \_\_\_\_\_ Address: \_\_\_\_\_ Effective Date: \_\_\_\_\_

RESPONSIBLE PARTY (IF OTHER THAN SELF, OR IF PATIENT IS A MINOR):

Name: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ Social Security Number: \_\_\_\_\_
Relationship: \_\_\_\_\_ Email Address: \_\_\_\_\_
Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

ASSIGNMENT OF BENEFITS:

By signing this form, I authorize Elevate Health, on behalf of my provider, to bill my insurance and release any information necessary to secure payment of benefits. I acknowledge that I am financially responsible for all the charges whether paid by the insurance or not. If it becomes necessary to effect collections of any amount owed on this or subsequent visits, I the undersigned, agree to pay for all the costs and expenses, including reasonable attorney fees. I hereby authorize assignment and payment of major medical benefits due to me to the Elevate Health. A photocopy of this assignment is to be considered as valid as an original.

**AUTHORIZATION TO RELEASE NON-PUBLIC PERSONAL INFORMATION:**

I certify that I had the opportunity to review and read a copy of the Elevate Health Privacy Policy. I hereby authorize Elevate Health or the provider individually to release any of my or my dependent’s medical or incidental non-public personal information that may be necessary for medical evaluation, treatment, consultation, or the processing of insurance benefits.

**AUTHORIZATION TO CALL, MAIL, OR E-MAIL:**

I certify that I understand the privacy risks of the mail, phone calls, and e-mail. I hereby authorize Elevate Health representatives or my provider to mail, call, or e-mail me with communications regarding my healthcare, including but not limited to such things as appointment reminders, referral arrangements, and laboratory results. I understand that I have the right to rescind this authorization at any time by notifying Elevate Health to that effect in writing.

Phone to call or message me: \_\_\_\_\_ Email: \_\_\_\_\_

**LAB/RADIOLOGY/DIAGNOSTIC SERVICES &/OR MEDICATIONS:**

I understand that I may receive a separate bill if my medical care includes lab, x-ray, other diagnostic services, or medications. I further understand that I am financially responsible for any co-pay or balance due for these services if they are not reimbursed by my insurance for whatever reason.

**CONSENT TO TREATMENT:**

I hereby consent to evaluation, testing, and treatment as directed by my Elevate Health provider.

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| Patient Signature or Guarantor                     | Date |
| Description of Guarantor’s Authority, if required. |      |