



PATIENT INFORMATION & RESPONSIBILITY FORM

PERSONAL INFORMATION:

TODAY'S DATE: ___/___/___

Patient Name: First: _____ Middle: _____ Last: _____
Social Security Number: _____ Email Address: _____
Home Address: _____ City: _____ State: _____ Zip: _____
Mailing Address if different: _____ City: _____ State: _____ Zip: _____
Marital Status: M / D / W / S / P DOB: ___/___/___ Preferred Language: _____
Race: _____ Ethnicity: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

What is your current gender identity? (Check ALL that apply)

- Male Female Transgender Male/Transman/FTM Transgender Female/Transwoman/MTF Gender Queer
Additional category (please specify): _____ Decline to answer

What sex were you assigned at birth? (Check one)

- Male Female Other

Emergency Contact

Name: _____ Relationship: _____ Phone #: _____
Employer Name: _____ Position: _____ Phone #: _____
Referring Physician: _____ Phone #: _____

INSURANCE INFORMATION: You will be asked for a copy of your insurance card(s) at each visit.

Is the Insurance in your name? Y / N If no, who carries this insurance: _____ DOB: ___/___/___
Primary Ins: _____ ID #: _____ Group #: _____
Ins Phone #: _____ Address: _____ Effective Date: _____
Secondary Ins: _____ ID #: _____ Group #: _____
Subscriber's Name: _____ DOB: ___/___/___
Ins Phone #: _____ Address: _____ Effective Date: _____

RESPONSIBLE PARTY (IF OTHER THAN SELF, OR IF PATIENT IS A MINOR):

Name: _____ DOB: ___/___/___ Social Security Number: _____
Relationship: _____ Email Address: _____
Home Address: _____ City: _____ State: _____ Zip: _____
Mailing Address: _____ City: _____ State: _____ Zip: _____

ASSIGNMENT OF BENEFITS:

By signing this form, I authorize Elevate Health, on behalf of my provider, to bill my insurance and release any information necessary to secure payment of benefits. I acknowledge that I am financially responsible for all the charges whether paid by the insurance or not. If it becomes necessary to effect collections of any amount owed on this or subsequent visits, I the undersigned, agree to pay for all the costs and expenses, including reasonable attorney fees. I hereby authorize assignment and payment of major medical benefits due to me to the Elevate Health. A photocopy of this assignment is to be considered as valid as an original.

AUTHORIZATION TO RELEASE NON-PUBLIC PERSONAL INFORMATION:

I certify that I had the opportunity to review and read a copy of the Elevate Health Privacy Policy. I hereby authorize Elevate Health or the provider individually to release any of my or my dependent’s medical or incidental non-public personal information that may be necessary for medical evaluation, treatment, consultation, or the processing of insurance benefits.

AUTHORIZATION TO CALL, MAIL, OR E-MAIL:

I certify that I understand the privacy risks of the mail, phone calls, and e-mail. I hereby authorize Elevate Health representatives or my provider to mail, call, or e-mail me with communications regarding my healthcare, including but not limited to such things as appointment reminders, referral arrangements, and laboratory results. I understand that I have the right to rescind this authorization at any time by notifying Elevate Health to that effect in writing.

Phone to call or message me: _____ Email: _____

LAB/RADIOLOGY/DIAGNOSTIC SERVICES &/OR MEDICATIONS:

I understand that I may receive a separate bill if my medical care includes lab, x-ray, other diagnostic services, or medications. I further understand that I am financially responsible for any co-pay or balance due for these services if they are not reimbursed by my insurance for whatever reason.

CONSENT TO TREATMENT:

I hereby consent to evaluation, testing, and treatment as directed by my Elevate Health provider.

Patient Signature or Guarantor	Date
Description of Guarantor’s Authority, if required.	